

Note: Key data/information in this sample page is hidden, while in the report it is not.

2 Production situation of taurine in China

2.1 Manufacturers, 2010

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In China, there are about [REDACTED] to [REDACTED] manufacturers producing taurine in 2010, with the output of five (Yongan Pharmaceutical, [REDACTED], [REDACTED], [REDACTED] and [REDACTED]) accounting for about [REDACTED]% of the nation's total, which are mainly located in Hubei and Jiangsu provinces. It indicates the high concentration of taurine industry in China.

The domestic demand for taurine is small. As a result, more than [REDACTED]% of the product is exported to overseas. The top six manufacturers in China have their own import and export licenses.

Yongan Pharmaceutical is the only one listed company in Chinese taurine industry, which is listed on 5 March 2010. Yongan Pharmaceutical is the largest taurine manufacturer in China, as well as the leading one in the world. In 2010, the output of Yongan Pharmaceutical accounts for nearly [REDACTED]% of the output of China.

In 2011, [REDACTED], the second largest taurine manufacturer of China, stops producing taurine due to the increasing raw material price and switches to other products that are much more profitable.

Consequently, the competitive manufacturers in 2011 can share nearly [REDACTED]% of the taurine market that was once held by [REDACTED].

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2.2 Production situation, 2008-2010

During 2008-2010, China's capacity of taurine increased from [REDACTED] t/a to [REDACTED] t/a (CAGR: [REDACTED]%), while the output hiked from [REDACTED] tonnes in 2008 to [REDACTED] tonnes in 2010 (CAGR: [REDACTED]%).

The increasing demand accelerates taurine industry's development in the world, especially China—the largest producer and exporter worldwide with its 2010 output accounting for over [REDACTED]% of the global total.